

Chemistry Stores: Planon Access Request Form - NEW WORKTAG SETUP

Planon is UBC's Enterprise Maintenance Management System (EMMS).

Please complete this form if you would like to setup a group of customers on a new Worktag/speedchart. One worktag/speedchart per form please.

SECTION 1: New Worktag Information					
New Workday Worktag (Program/Grant):					
Authorized Users:					
Name	Employee ID	CWL Username	Email	Title/Position	
SECTION 2: Access Requested					
□ Customer (Access to CHEM Product Store)					
SECTION 3: Manager or Supervisor Information					
Name:			Department:		
Title/Position:			Email Address:		
Date (MM/DD/YY):					
SECTION 4: Instructions to Submit the EMMS (Planon) Access Request Form					
To complete the Planon access request process:					
1. The custo	1. The customer's manager or supervisor must email the form to storesaccounts@chem.ubc.ca				
to authori	to authorize the customer.				
2. Chemistry	Chemistry Stores will submit the request by selecting "Yes, I am submitting this request for				
someone	someone else" via the UBC IT Service Centre Self-Service Portal.				
3. When Pla	When Planon access is approved, the original requestor will receive an email notification from				
ServiceNo	DW.				

Last updated: October 2022